EXHIBIT B

08-01789-cgm Doc 2880-2 Filed 08/19/10 Entered 08/19/10 18:26:44 Exhibit B Pg 2 of 43

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Claim Number	
Date Received	

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

Irving H. Picard, Esq.
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

Provide your office and home teleph	one no
OFFICE: Lax & Neville, LLP	
312 696 -1999 HOME:	
Taxpayer I.D. Number (Social Secul	rity No.

Account Number: 1F0098
CONSTANCE FRIEDMAN
2438 S W CARRIAGE PLACE
PALM CITY, FL 34990

(If incorrect, please change)

NOTE:

BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

- 1. Claim for money balances as of **December 11, 2008**.:
 - a. The Broker owes me a Credit (Cr.) Balance of

b. I owe the Broker a Debit (Dr.) Balance of

\$ <u>N(A/S</u> \$ <u>D</u>

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08-01789	-egm	Pg 3 of 43	8/19/10 18.26.44	EXHIDIT B
	C.	If you wish to repay the Debit Balance,		
		please insert the amount you wish to repa	ay and	
		attach a check payable to "Irving H. Picar	d, Esq.,	
		Trustee for Bernard L. Madoff Investment	Securities LLC."	
	•	If you wish to make a payment, it must be	e enclosed	
		with this claim form.	\$1	0
	d.	If balance is zero, insert "None."		
2.	Clai	m for securities as of December 11, 2008 :		
PLEASE	DO	NOT CLAIM ANY SECURITIES YOU HAVE	E IN YOUR POSS	ESSION.
			YES	NO
	a.	The Broker owes me securities		
	b.	I owe the Broker securities		<u> </u>
	c.	If yes to either, please list below:		
				of Shares or ount of Bonds
Date of			The Broker	· I Owe
Transact (trade da		Name of Security	Owes Me (Long)	the Broker (Short)
		Sec November 30, 2008		
		Account statement al	<u> </u>	
		Exhibit B.		
				 .
Proper d	locui	mentation can speed the review, allowa	nce and satisfac	tion of your
		orten the time required to deliver your		
		se, if possible, copies of your last accoun ations and checks which relate to the sect	-	
		cumentation, such as correspondence,		
assistan	ce i	n processing your claim. In particula	ar, you should	provide all

documentation (such as cancelled checks, receipts from the Debtor, proof of wire

transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

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information regarding any withdrawals you have ever made or payments received from the Debtor.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

		YES	NO
3.	Has there been any change in your account since December 11, 2008? If so, please explain.		
4.	Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?		<u> </u>
5.	Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?		
6.	Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)	·	·
7 .	Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.	·	<u></u>
8.	Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.		4

	1 9 0 01 10
9.	Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker.
	Please list the full name and address of anyone assisting you in the preparation of this claim form: Brian J. Neville, Lax & Neville, LLP 1412 Broadway, Sufe 1407, New York, NY 10019
	nnot compute the amount of your claim, you may file an estimated claim. In that ease indicate your claim is an estimated claim.
CONVIC	A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. STION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR COMMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.
INFORM	DREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY NATION AND BELIEF.
Date	3/6/09 Signature Constance Friedman
	Signature
address, than a pe	rship of the account is shared, all must sign above. Give each owner's name, phone number, and extent of ownership on a signed separate sheet. If other ersonal account, <i>e.g.</i> , corporate, trustee, custodian, etc., also state your capacity fority. Please supply the trust agreement or other proof of authority.)

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This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:

Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201



LAX & NEVILLE, LLP ATTORNEYS AT LAW

1412 Broadway, Suite 1407 New York, NY 10018 Tel (212) 696-1999 Fax (212) 566-4531 www.laxneville.com

BARRY R. LAX
BRIAN J. NEVILLE
BRENT A. BURNS
DAVID S. RICH

SANDRA P. ESPINOSA

March 6, 2009

VIA CERTIFIED MAIL RETURNED RECEIPT REQUESTED

Irving H. Picard
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Avenue, Suite 800
Dallas, TX 75201

RE: Constance Friedman /Bernard L. Madoff Investment Securities LLC

Dear Mr. Picard:

This firm represents Constance Friedman and has assisted her in the preparation of her Bernard L. Madoff Investment Securities LLC ("Madoff Securities") SIPC Customer Claim Form. Enclosed herein you will find a completed Customer Claim Form for Constance Friedman's account. Additionally, below is a description of the relationship between Constance Friedman and Madoff Securities. The statements made in this letter are true and accurate to best of our knowledge and belief, and are being provided to support Constance Friedman's SIPC claim.

We respectfully request that Constance Friedman's SIPC Claim Form be handled in an expedited manner. Constance Friedman is 69 years old and is married to Neil Friedman, who is 74 years old. Neil and Constance's only current source of income is social security benefits,

LAX

Irving H. Picard March 6, 2009 Page 2 of 3

exclusive of an emergency fund that they established, worth approximately \$100,000. The funds in the Friedman's Madoff Securities accounts were their retirement funds. The Friedman's exemplify the severity, scope and hardship caused by the Madoff Securities fraud. Indeed, the Friedman's can no longer afford to make their mortgage payments. As a result, a friend of theirs took on their mortgage, which the Friedman's will pay on a note at the sale of the house, so the Friedman's would not lose their home. Please, any expedited determination of this claim is greatly appreciated.

In or about 1982, Constance and Neil Friedman opened a joint account with Madoff Securities. In or about 1999, the joint account was changed to an individual account, in the name of Constance Friedman, at the recommendation of an estate planning attorney. They have records of deposits made into the account from 1994 through 2007, totaling \$501,650. Attached hereto as Exhibit A are copies of the checks deposited into Constance Friedman's Madoff Securities account. The deposits derived from, among other things, the proceeds of the sale of the Friedman's home in 1999 and funds contributed by a family partnership, the Friedman Investment Fund. Constance and Neil Friedman withdrew funds from the account on a quarterly basis to pay for living expenses and taxes. Constance Friedman's monthly Madoff Securities account statement for November 30, 2008 shows a balance of \$2,122,157.80. Attached hereto as Exhibit B is Constance Friedman's November 30, 2008 account statement. Constance Friedman has paid to the IRS all appropriate capital gains taxes that resulted from her Madoff Securities account.

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Irving H. Picard March 6, 2009 Page 3 of 3

Constance Friedman received account statements and confirmations from Madoff Securities reflecting the securities purchased and showing she held securities in her account. Based upon the account statements and confirmations, Constance Friedman at all times expected to have those securities in her account. The balance in Constance Friedman's account as of the filing date is \$2,122,157.80. See the November 30, 2008 account statement at Exhibit B.

Neil Friedman is simultaneously submitting a separate SIPC Claim Form for his Accu-Plan Employees Profit Sharing Trust account with Madoff Securities – the Accu-Plan Employees Profit Sharing Trust - Account No: 1-A0083-3-0.

CONCLUSION

Constance Friedman is seeking the full protection of SIPA for her account as follows:

Account No: 1-F0098-3-0

Constance Friedman

Total = \$2,122,157.80

If there are any questions regarding this matter or if you require additional documents and information, please do not hesitate to contact me. Thank you.

Very truly yours, Lax & Neville, LLP

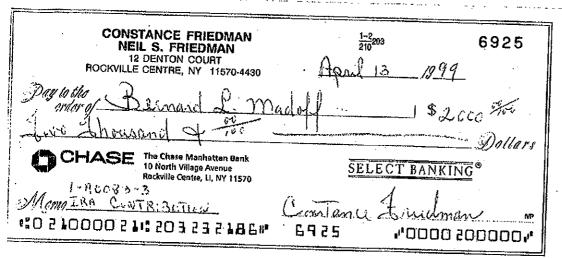
By:

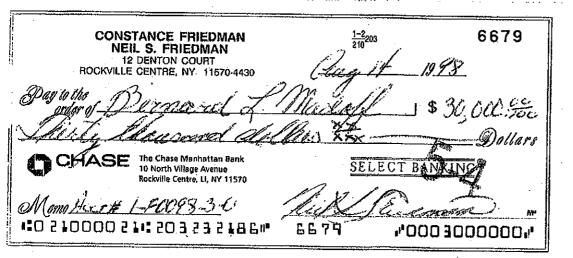
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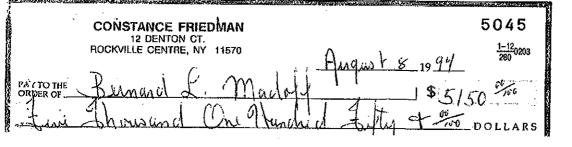
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EXHIBIT A

Bernard L. Madoff Securities				
Deposited Acct.# 1-F0098-3-0				
Check	Date			
Number		Amount		
5045	08/08/94	\$5,150		
6679	08/14/98	\$30,000		
6925	04/13/99	\$2,000		
7021	07/15/99	\$200,000		
`429	10/10/00	\$20,000		
697	06/08/01	\$5,000		
805	04/02/02	\$14,000		
``19 4	08/26/02	\$7,500		
385	05/08/03	\$7,000		
449	8/22/2003	\$16,000		
499	10/9/2003	\$9,000		
[*] 528	12/02/03	\$67,000		
575	02/06/04	\$5,000		
723	09/22/04	\$6,000		
736	10/11/04	\$6,000		
` _. 757	11/08/04	\$16,000		
779	12/13/04	\$5,000		
809	1/26/2005	\$6,000		
942	08/19/05	\$12,000		
975	10/11/05	\$11,000		
988	11/14/05	\$11,000		
1029	01/11/06	\$5,000		
1105	05/16/06	\$5,000		
1160	08/11/06	\$7,000		
1198	10/13/06	\$5,000		
1220	11/20/06	\$5,000		
1283 1444	03/16/07	\$5,000		
1444	10/22/07	\$9,000		
		\$501,650		
	-			







First National BANK AND TRUST COMPANY THE SUPERCOMMUNITY BANK

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NEIL S FRIEDMAN

Account No.: 4070069666

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First National
BANK AND TRUST COMPANY
THE SUPERCOMMUNITY BANK

NEIL S FRIEDMAN

Account No.: 4070069666

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Pg 14 of 43

4070184846 Account No.:

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Pg 15 of 43

NEIL S FRIEDMAN

Account No.: 4070184846

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Pg 16 of 43

NEIL S FRIEDMAN

Account No.: 4070184846

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Pg-17 of 43

NEIL S FRIEDMAN

Account No.: 4070184846

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THE SUPERCOMMUNITY BANK

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Pg 18 of 43 NEIL S FRIEDMAN

Account No.: 4070184846

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BANK AND TRUST COMPANY

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Pg 19 of 43 NEIL S FRIEDMAN

Account No.: 4070184846

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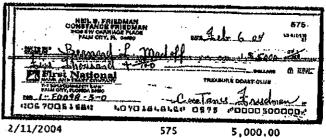
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NEIL'S FRIEDMAN

Account No.: 4070184846

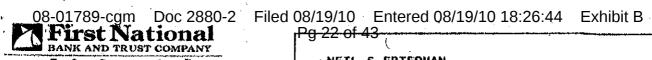




NEIL S FRIEDMAN

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THE SUPERCOMMUNITY BANK

NEIL S FRIEDMAN

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NEIL S FRIEDMAN

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NEIL S FRIEDMAN

Account No.: 4070184846

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Pg 25 of 43 THE SUPERCOMMUNITY BANK W

NEIL'S FRIEDMAN

Account No.: 4070184846

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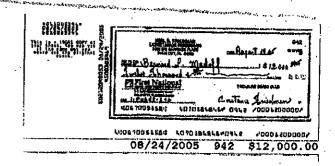
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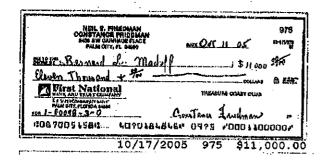
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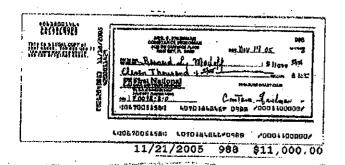
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Exhibit B



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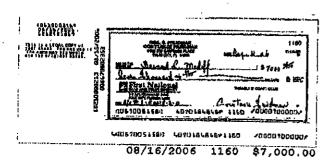
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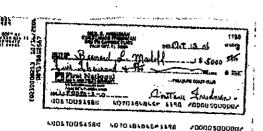
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Exhibit B

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Account: 4070184846

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Exhibit B



Exhibit B

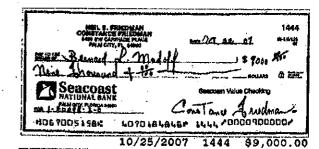
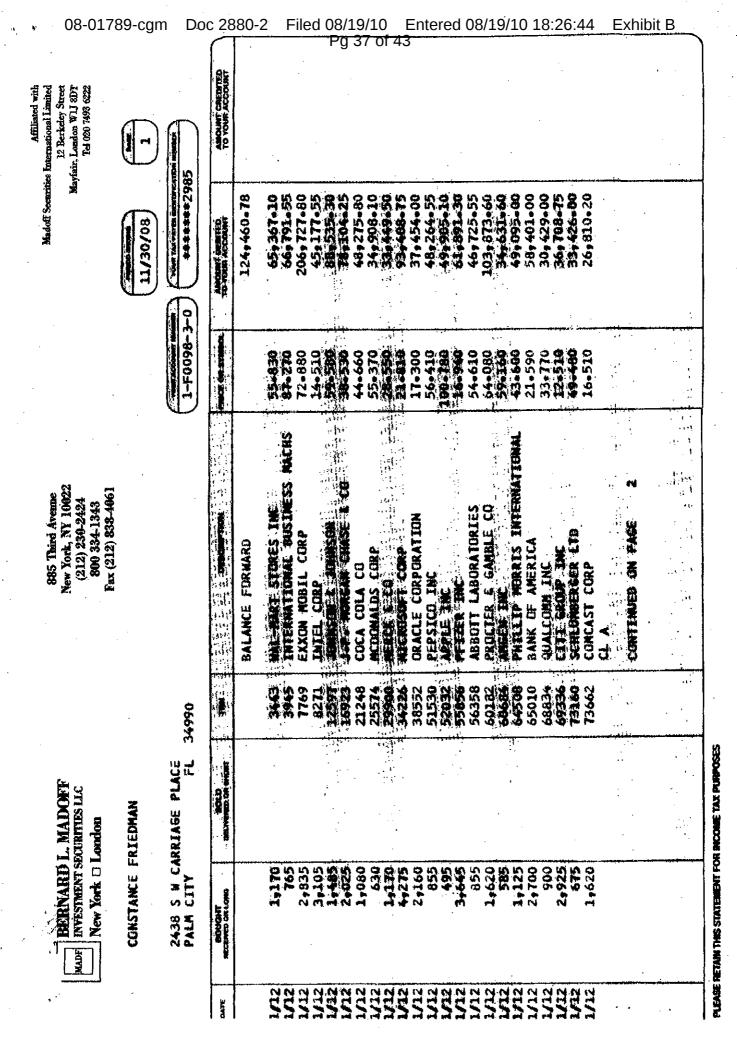


EXHIBIT B



	New York 🗆 London	investment securities L.C. New York 🗆 London		New fork, NI 10022 (212) 230-2424 800 334-1343 Fax (212) 838-4961			May	12 Berkeley Street Mayfair, London W7J 8DT Tel 020 7493 6222
	CONSTANCE FRIEDMAN	RIEDMAN					11/30/08	FME Z
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